

Preliminary Business Information

Business Name: _____

Please Provide the Following Information:

- _____ (1) Business Tax Return for the Last 3 Years.
- _____ (2) Current Business Financial Statements year to date as of ____/____/____.
- _____ (3) Business Debt Schedule (Form 3)
- _____ (4) Business Account Receivable & Payable Summary (Form 2)
- _____ (5) Business Loan Application (Form 4A+4B)
- _____ (6) Owners Personal Financial Statements (Form 9)
- _____ (7) Owners Personal Information (Form 8)
- _____ (8) Owner(s) Tax Returns for Last 3 Years.
- _____ (9) Borrower Certification and Authorization (Form 14)
- _____ (10) Property Vesting Worksheet (Form 1)
- _____ (11) Escrow Instructions on Purchase; or
- _____ (12) Copy of Notes to be Paid Off.
- _____ (13) Current Loan Payment statement
- _____ (14) Appraisal if Available.
- _____ (15) Environmental Information Disclosure (Form 6)
- _____ (16) Copy of Lease Agreement
- _____ (17) _____
- _____ (18) _____
- _____ (19) _____
- _____ (20) _____