INCOME PROPERTY LENDING

A division of the All Star Group, Inc.

STATEMENT OF LOAN PURPOSE

FOR THE PURPOSE of obtaining a loan, I/we hereby make the following statement:

I/we intend to use the proceeds of this loan for the following purpose:

_____
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_____

I/we understand that Income Property Lending is considering making this loan to me/us in reliance on the above purpose statement. By signing this form, I/we warrant and affirm the truthfulness of this statement.

_____ _____
Date Borrower Signature

_____ _____
Date Borrower Signature

_____ _____
Date Borrower Signature

_____ _____
Date Borrower Signature